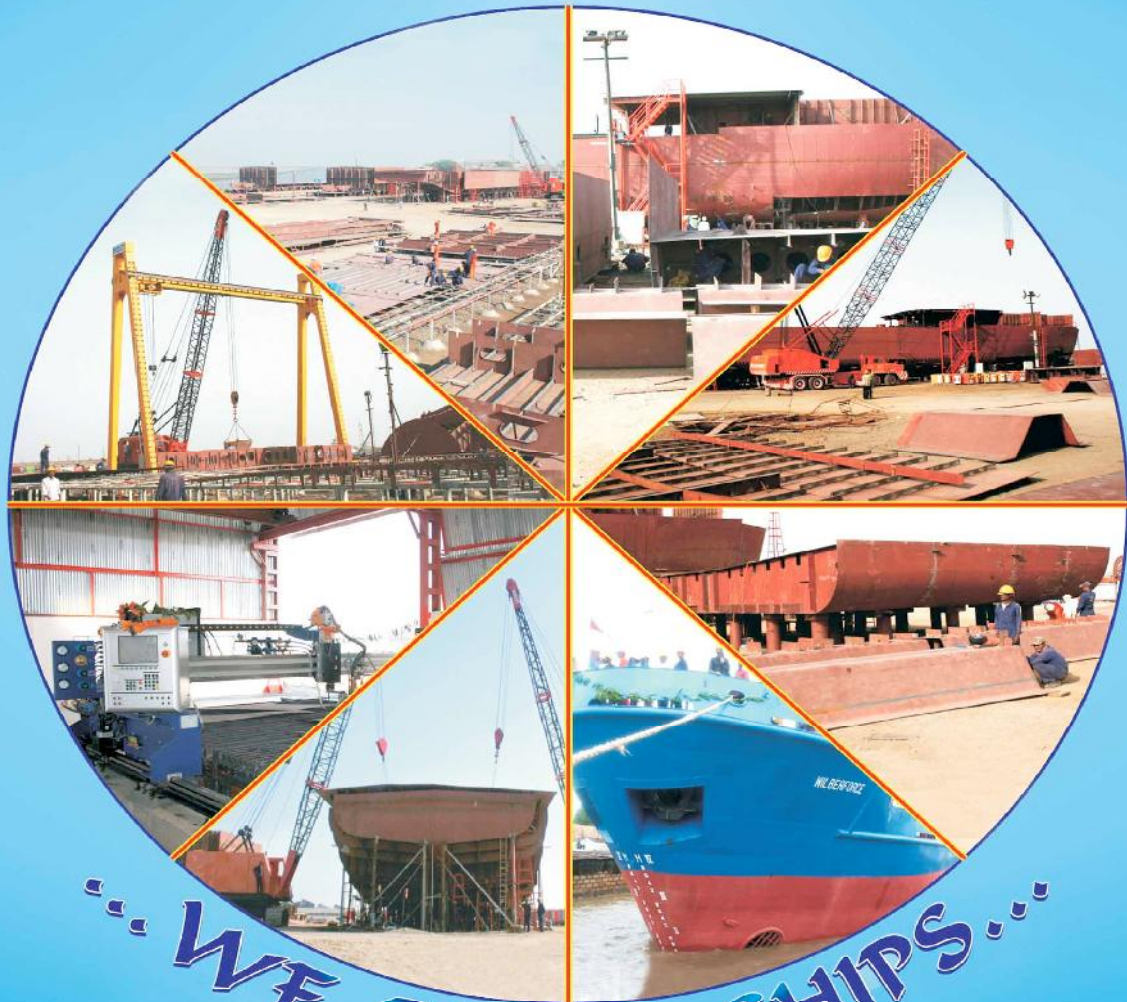




MODEST INFRASTRUCTURE LTD.

(SHIP BUILDERS / SHIP REPAIRERS)



“WE BUILD SHIPS”

CORPORATE OFFICE :

SOLITAIRE CORPORATE PARK
UNIT # 251 & 252, BLDG # 2, 5TH FLOOR
ANDHERI GHATKOPAR LINK ROAD
ANDHERI (EAST), MUMBAI - 400 093

TEL : +91 22 4218 4401 / 02 / 03 / 04

FAX : +91 22 4218 4400

EMAIL : modship@vsnl.com, modship@modship.com

SHIPYARD :

RAMSAR YARD
OLD FERRY WORKSHOP
OLD PORT
BHAVNAGAR - 364 001

TEL : +91 (0278) 2524775 / 76

FAX : +91 (0278) 2524790

Email : modship@sancharnet.in



MODEST INFRASTRUCTURE LIMITED

(SHIP BUILDER AND REPAIRERS)



THE PROFILE

Modest Infrastructure Ltd. originated in the year 1986 as Shipping Agents and subsequently expanded its activities to develop as Ship Owners, Ship Managers, Charterers, Ship Repairers, suppliers of Bunkers/ fresh water and ship stores, and to its present status as shipbuilders.

Modest Infrastructure Ltd. has grown to its present status due to its continuous effort to provide high quality and best services to satisfy Customer Requirement on time, every time, to the Shipping Industry Worldwide.

*Modest Infrastructure Ltd. with its commitment to providing the best services to its customers has got an ISO 9001:2008 certification from **Indian Register of Quality systems.***

Modest Infrastructure Ltd. is a professionally Managed company with its Management having the requisite experience and capability to handle any kind of challenges in the present day scenario.

Contd.. 2



MODEST INFRASTRUCTURE LTD

(SHIP BUILDER AND REPAIRERS)



:2:

MODEST INFRASTRUCTURE LTD:

Modest Infrastructure Ltd, has made a head-start in Shipbuilding industry following 15 years' rich experience in Ship Repairs, Modification and Re-commissioning of vessels. With the distinct advantage of the invaluable experience and support Modest has gathered, it was a natural progression from Ship Repairing to Ship Building, having added a shipyard at Ramsar in Bhavnagar, Gujarat, India.

INFRASTRUCTURE AVAILABLE: ("RAMSAR YARD")

Existing shipyard in Bhavnagar is situated Ramsar Creek connecting to Gulf of Khambatt in the Arabian Sea.

Shipyard has Water front of 220 mtrs with sufficient back-up land for constructing vessels upto 100 mtrs in length and 20 mtrs in breadth with launching draft of 4.5 mtrs. Eight (8) vessels could be constructed at a time depending upon the order in hand.

The facility is equipped to build vessels up to 6000 DWT. The Shipyard adopts side launching facility for high utilization of available space and restriction on width of waterway front.

Contd.. 3

:3:



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The yard has got two Dry Docks - Dry dock No: 1 of 93 mtrs x 16 mtrs and a depth of 4.5 mtrs, with swing-out Flap gate is being used both for new construction and repairs. The vessels with light draft of 3.5 mtrs maximum can be taken in or taken out from dry dock.

Dry Dock No: 2 of 120 mtrs x 23 mtrs and a depth of 5.5 mtrs, with swing-out Flap gate of 21 mtrs is being used both for new construction and repairs. The vessels with light draft of 4.5 mtrs maximum can be taken in or taken out from second dry dock.

The yard has permission from Customs / Excise Authority for Shipbuilding in Bond and is authorized to import any machinery, plate, etc without being charged customs duty.

The yard is registered as Ship Repair Unit with D. G. Shipping.

The yard has got other facilities like steel stock yard, surface treatment area, PVGL / Captive Power, Machinery Shop, 2 Nos CNC Shop, Bonded Warehouse, General Warehouse, Office blocks, canteen for workmen, toilet blocks, Container store/contractor's offices and other common facilities.

Contd.. 4



MODEST INFRASTRUCTURE LTD

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DEVELOPMENT OF NEW SHIPYARD AT RATANPAR, BHAVNAGAR

The company has acquired land of about 40 acres, from Collector, Bhavnagar between Ghogha and Kuda on the sea front of Ratanpar to develop a New Shipyard (Gulf of Khambat) Gujarat.

In this Shipyard, Company plans to construct vessels up to 50,000 DWT with 7 Meter Light Draft. The company has plan to construct Wet Basin, Floating Dock and Dry-Dock for new construction and Repairs.

Company plans to reclaim 60 acres adjoining area to setup a most modern Shipyard on West Coast of India. For the backup land, the company has made an application with Collector, Bhavnagar for allotment of further 283 acres of land for development of various facilities i.e. number of warehouses for storage of goods, and other necessary facilities.

The company plans to invest about 450-500 crores over a period of 3 years for developing the above Infrastructure.

Indian Register Quality Systems

(A Department of Indian Register of Shipping)

52A, Adi Shankaracharya Marg, Opp. Powai Lake, Powai, Mumbai - 400 072. India.

ACCREDITED BY THE RvA



© INDIAN REGISTER
OF SHIPPING 1993



Certificate Of Approval

This is to certify that the Quality Management System of

Modest Infrastructure Limited

*Ramsar Yard, Old Ferry Workshop,
Old Port, Bhavnagar - 364 002*

*has been found to conform
to the requirements of the Standard:*

ISO 9001 : 2008

with respect to the following scope:

***Design, Construction and Supply of
Ships & Ship Repairs***

This Approval is subject to continued satisfactory maintenance of the Quality Management System of the Organization to the above Standard, which will be monitored by IRQS

Certificate No.: **IRQS/1310064** granted on: **30th January 2013**

Initial Approval Date: **1st February 2007** for ISO 9001:2000

Current Certification Effective Date: **1st February 2013**

Current Certificate Expiry: **31st January 2016**

S. Bharat

Senior Vice President



MODEST INFRASTRUCTURE LTD

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QUALITY POLICY

In MODEST INFRASTRUCTURE LTD., we are committed to achieve Customer Satisfaction by

1. Meeting with the requirements regarding

a) Quality

b) Cost Effectiveness in Shipbuilding and Ship Repair Services

And c) Timely Delivery of ships

2. Complying with applicable rules, Statutory and regulatory requirements, and;

3. Continually improving the effectiveness of the Quality Management System

We achieve the above by;

(a) Setting and reviewing achievements of Quality Objectives at relevant functions and levels in the Organisation

(b) Supporting a collective, self critical and reflective approach which welcomes and responds to the feedback on performance received from all concerned.



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MAIN GATE



SECURITY OFFICE





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ADMINISTRATION BLOCK





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PARKING AREA





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MACHINE SHOP





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C.N.C. SHOP





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RAIL MOUNTED CRANE



CRAWLER CRANE





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WAREHOUSE No: 2



WORKSHOPS





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SURFACE TREATMENT AREA



STEEL PLATES STOCK AREA





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SIDE LAUNCHING FACILITY



DRY-DOCK NO: 1 WITH GATE





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DRY-DOCK No: 2 (Under Construction)





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YARD – TOP VIEW



A MODEST
GROUP OF CO.

MODEST

RAMSAR SHIP YARD

OLD PORT, BHAVNAGAR.



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H - 301





MODEST INFRASTRUCTURE LTD

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H - 302





MODEST INFRASTRUCTURE LTD

(SHIP BUILDER AND REPAIRERS)



HULL # 304



HULL # 304





MODEST INFRASTRUCTURE LTD

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HULL # 305



HULL # 306





MODEST INFRASTRUCTURE LTD

(SHIP BUILDER AND REPAIRERS)



HULL # 307



HULL # 308





MODEST INFRASTRUCTURE LTD

(SHIP BUILDER AND REPAIRERS)



HULL # 309



HULL # 310





MODEST INFRASTRUCTURE LTD

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HULL # 311



HULL # 313





MODEST INFRASTRUCTURE LTD

(SHIP BUILDER AND REPAIRERS)



HULL # 314



HULL # 316





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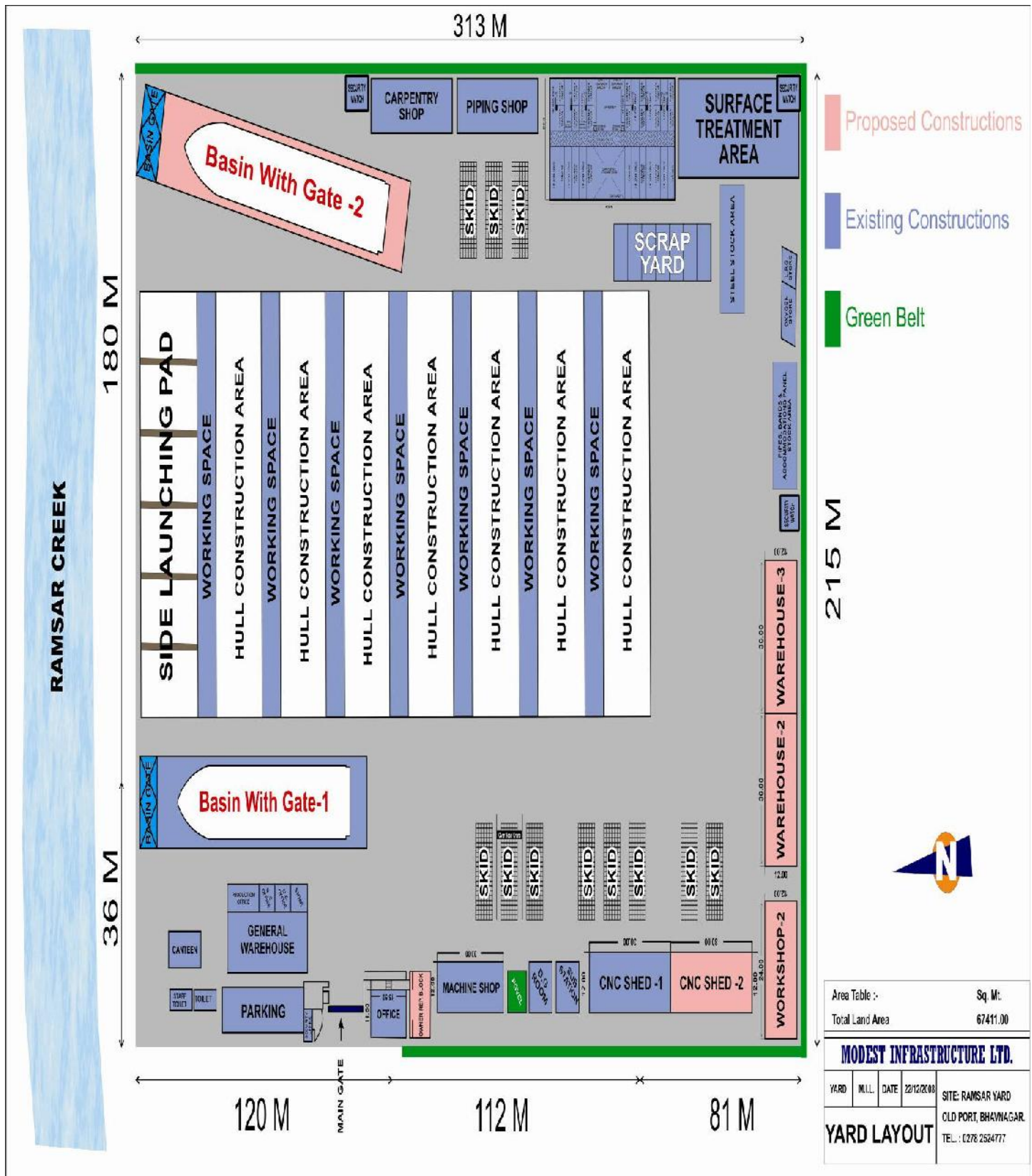


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PROGRESS AT RATANPAR YARD :





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BIRDS EYE VIEW OF THE YARD





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